



**The Climate Registry**

**Verifying Emissions in  
CRIS 3.0**

**June 29, 2010**



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# On The Call

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# Objectives

- **Users and Permissions**
- **Review of CRIS 3.0 Terms**
  - Physical Inventory
  - Emission Reporting
- **Member grants access to a Verification Body**
  - Workflow
  - Verification Body selection
- **Submitting Verification Findings**
- **Document Management**
- **Reports**
- **Emails**
- **Support**
  - CRIS Users Guide for Verifiers



# Users & Permissions

## ■ Users

### □ Verification Body Administrator

- creates users :lead verifier & verifier
- will be able to assign contacts to Member accounts (*future 2011*)
- unable to see Member data

### □ Lead Verifier

- creates users : verifiers
- reviews Member data
- \*submits verification findings

### □ Verifier

- Read-only access to VB and Member data

# Users & Permissions



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# Logging In

- Access granted to existing users (6/21/2010)
- Log In Requirements:
  - Each User Name is assigned a role.
  - User Name, Password and Email Address

# Users & Permissions



# Physical Inventory

## ■ Verifiers:

- Update Verification Body information
- Grant other users within your Verification Body access

## ■ Members:

- Update entity\*, facility, source and fuel information
- Grant other users access
- \*Members select a VB on their entity page



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# Emissions Inventory

- **Verifiers**
  - View Member entity, facility, source information
  - Run QA Logs
  - Submission Reports – documents last changes to the emissions report
  - View how a Member entered information
  - Submit Verification Findings
    - \*Change from CRIS 3.0: upload verification statement signed by your VB and the Member
- **Members**
  - Report by Emission Sources or Facility Totals
  - Move the workflow to grant Access to their verification body

# Emission Inventory



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# Document Management

- Members use a customized folder system.
- Documents associated with:
  - Entity
  - Facility
  - Facility Reporting Year
- Access :
  - Reports → Standard Reports → View Detailed Information

# Document Management



# Generating Reports

- **Current Reports**
  - Entity Emissions Detailed Report (private)
  - Non-North American Report (private)
- **\*More reports and public reports to come in the future**
- **Data extraction**



# Emission Reporting Lifecycle

- ❑ **Members**
  - Grant access by moving data from : Draft → Final Review → Make Ready to Submit → Begin Verification
- ❑ **Verifiers:**
  - Submit Verification findings
- ❑ **Members**
  - Accept Verification Findings
- ❑ **Registry**
  - Reviews and accepts the emissions inventory and verification findings to make it public

# Workflow



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# Communication & Notification

- **Emails used to request password reset.**
- **Email notification of important events that occur in the emission reporting lifecycle**
  - **Statement submitted**
  - **Verification findings accepted**
  - **Report accepted**

# Emails



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# Support

- **CRIS demos for Members**
  - <http://www.theclimater registry.org/climate-registry-information-system-cris/cris-resources/>
- **Users Guide for Verifiers**
- **Email CRIS**
  - [CRIS@theclimater registry.org](mailto:CRIS@theclimater registry.org)
- **Call Helpline (M-F 9:00am – 5:00pm PT)**
  - (866)523-0764x3
- **Upcoming Trainings**
  - July 22<sup>nd</sup> – 10:30-12:00 PT
  - August 18<sup>th</sup> – 11:00-12:30 PT

# Support